

2018-2019

CITY OF LAKE FOREST

CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT

SEPTEMBER 17, 2019

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Attachments

Attachment 1: IDIS Program Reports

- PR03 (Appendix 1): CDBG Activity Summary Report (GPR) for Program Year 2018
- PR06 (Appendix 2): Summary of Consolidated Plan Projects for Report Year
- PR26 (Appendix 3): CDBG Financial Summary Report 2018

Attachment 2: Map of CDBG-eligible Census Tract Block Groups

Attachment 3: Summary of Fair Housing Impediments and Actions to Address Impediments

Attachment 4: Public Notice and Summary of Public Comments

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

The City of Lake Forest 2015-2020 Consolidated Plan established objectives for the City's Community Development Block Grant (CDBG) program in order to create a viable community by providing decent housing, a suitable living environment, and economic opportunities, principally for persons of low- and moderate-income. The objectives identified in the Consolidated Plan included the following:

1. Rehabilitate the City's existing single-family housing stock, including mobile homes;
2. Conserve the existing supply of affordable housing;
3. Provide supportive housing and services for the homeless and those at risk of becoming homeless;
4. Provide needed community services and infrastructure improvements benefitting low- and moderate-income persons and those with special needs; and
5. Focus on expanding economic opportunities for low- and moderate-income residents.

During Fiscal Year 2018-2019 (FY 2018-19), the fourth year of the five-year Consolidated Plan cycle, the City carried out a variety of activities to address Consolidated Plan objectives, including the following:

- Rehabilitation of 11 housing units owned by low- and moderate-income households, plus exterior painting of eight additional units
- Funding for a variety of safety net public service grant programs to prevent homelessness and assist lower income households – over 4,600 residents assisted
- Completion of 16 sidewalk curb ramps to comply with ADA regulations (Phase 11 – initially funded in FY 2017-18)
- One park improvement project underway (Heroes Park)
- Support for economic opportunities for 54 adults with developmental disabilities

In addition to these CDBG-funded activities, the Orange County Housing Authority (OCHA) assisted 187 Lake Forest renter households with a rental assistance voucher or certificate. OCHA is the local public housing authority that administers the HUD rental assistance program in Lake Forest and coordinates these efforts with the City. **Attachment 1 - Appendix 1 (IDIS Program Report PR03) provides a summary of CDBG-funded accomplishments.**

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

GOAL	CATEGORY	SOURCE / AMOUNT	INDICATOR	UNIT OF MEASURE	EXPECTED 5 YR. STRATEGIC PLAN	ACTUAL 5 YR. STRATEGIC PLAN	5 YR. PERCENT COMPLETE	EXPECTED FY 18-19 PROGRAM YEAR	ACTUAL FY 18-19 PROGRAM YEAR	FY 18-19 PERCENT COMPLETE
CDBG Program Administration	Administration	CDBG: \$48,555	Other	Other	5	4	80.00%	1	1	100.00%
Disabled Persons Services	Non-Homeless Special Needs	CDBG: \$5,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	100	128	128%	38	54	142.11%
Fair Housing	Non-Housing Community Development	CDBG: \$5,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	400	490	122.50%	70	77	110.00%
Homelessness Prevention	Homeless	CDBG: \$5,136 ¹	Homelessness Prevention	Persons Assisted	25	43	172%	17	20	117.65%

GOAL	CATEGORY	SOURCE / AMOUNT	INDICATOR	UNIT OF MEASURE	EXPECTED 5 YR. STRATEGIC PLAN	ACTUAL 5 YR. STRATEGIC PLAN	5 YR. PERCENT COMPLETE	EXPECTED FY 18-19 PROGRAM YEAR	ACTUAL FY 18-19 PROGRAM YEAR	FY 18-19 PERCENT COMPLETE
Low-Income Persons Services	Non-Homeless Special Needs	CDBG: \$39,550	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	15,000	15,450	103.00%	2,819	4,602	163.96%
Public Improvements and Public Facilities	Non-Housing Community Development	CDBG: \$143,980 ²	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5,000	2,558	51.16%	5,890	533	9.05%
Rental Assistance	Public Housing	Section 8: \$NA	Other	Other	875	764	87.31%	210	187	89.05%
Senior Services	Non-Homeless Special Needs	CDBG: \$12,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	200	100	50.00%	41	39	95.12%

GOAL	CATEGORY	SOURCE / AMOUNT	INDICATOR	UNIT OF MEASURE	EXPECTED 5 YR. STRATEGIC PLAN	ACTUAL 5 YR. STRATEGIC PLAN	5 YR. PERCENT COMPLETE	EXPECTED FY 18-19 PROGRAM YEAR	ACTUAL FY 18-19 PROGRAM YEAR	FY 18-19 PERCENT COMPLETE
Single-family Housing Rehabilitation	Affordable Housing	CDBG: \$283,694	Homeowner Housing Rehabilitated	Household Housing Unit	55	67	121.82%	14	17	121.43%
Youth Services	Non-Homeless Special Needs	CDBG: \$4,953	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	150	83	55.33%	10	7	70.00%

1. "Amount" equals total funding expended by Family Assistance Ministries which provided homelessness prevention assistance to 20 individuals.
2. "Amount" equals total funding expenditures for ADA Ramps Phase 11 during the 18-19 report period. "Actual 5 Yr. Strategic Plan" accomplishments include Phase 11. "Expected FY 18-19" represents planned accomplishments for Heroes Park and "Actual FY 18-19" reports ADA Ramps Phase 11 accomplishments. Heroes Park will be completed in the FY 19-20 report period.

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

As summarized in the list and table above, during the report period, the City focused CDBG funds on addressing the priority needs identified in the Consolidated Plan. Consistent with the Consolidated Plan, the City focused public service grant resources on safety net programs for lower income households:

- Funds were allocated to South County Outreach (SCO) to support its foodbank program. Foodbank programs allow lower income households to focus limited financial resources on maintaining housing, thus preventing homelessness. Additional support services provided by SCO included career counseling, computer skills training, and referrals.
- Camino Health Center provided reduced cost medical and pediatric dental care services for lower income households, including the uninsured and the homeless.
- Age Well Senior Services provided case management services that assessed the health and living situation of homebound seniors. The goal of the program is to help ensure seniors remain healthy and housed in place in an effort to avoid or delay costly institutionalization in managed care facilities.
- Vocational Visions provided developmentally disabled adults with employment training, placement, and on-going job coaching services. These services helped program participants supplement their income and maintain an independent living situation.
- Reduced cost childcare was provided for elementary-age children by the Saddleback Valley Unified School District. Services were provided before and after school, and during summer months at the school attended by the respective children.
- The Fair Housing Council of Orange County (FHCO) provided a variety of services aimed at overcoming impediments to accessing safe and decent housing. FHCO provided fair housing outreach, education, and enforcement service for tenants, landlords, and property managers.

To address priority housing needs, the City implemented two housing programs to preserve and improve the City’s existing stock of owner-occupied housing units (including mobile homes). Eleven (11) homeowners received housing rehabilitation loans. Typical improvements undertaken include installation of new energy efficient windows, heating/ac systems, plumbing, rooftops, flooring, and exterior painting. Additionally, the City utilized CDBG funds for its Neighborhood Pride Paint program. Eight homeowners received program resources to paint the exterior of their residence. As indicated above, OCHA provided rental assistance to 187 Lake Forest renter households. Families Forward and Family Assistance Ministries received CDBG funding to address local homeless issues. Together these agencies assisted 48 individuals that were at risk of becoming homeless or that were homeless.

With respect to public infrastructure and facility improvements priorities, CDBG funding was allocated for the construction of sidewalk curb ramps to comply with ADA regulations. Phase 11 of this multi-year program was completed during the report period (16 curb ramps installed). Improvements at Heroes

Park were initiated during the report period but will be completed during FY 2019-20. A summary of activities funded in FY 2018-19 is provided in **IDIS Program Report PR06 (Attachment 1 - Appendix 2)**.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Assistance to Racial and Ethnic Populations by Source of Funds

	CDBG
White	3,989
Black or African American	104
Asian	279
American Indian or American Native	25
Native Hawaiian or Other Pacific Islander	29
Total *	4,426
Hispanic	2,559
Not Hispanic	1,867

* This default IDIS table excludes multi-racial program beneficiaries – 315 additional individuals were also assisted during the report period. Total also excludes households assisted by the Fair Housing Council of Orange County (77 households).

Narrative

According to the U.S. Census Bureau, most Lake Forest residents are racially White – 67.4% per the *2013-2017 American Community Survey 5-Year Estimates*. This same data source reports that 15.7% of City residents are Asian and 24.5% of the City’s population is Hispanic/Latino – the City’s largest minority group.

Based on the data from Table 2, 84% of program participants are White. Most of these individuals are reported to be ethnically Hispanic/Latino (54%). A closer look at the accomplishment data from individual activities provides added insight. Among homeless and safety net programs such as foodbanks and medical services, the majority of clients served were lower income Hispanic/Latino households. This data indicates that these households may be economically unstable and therefore seek services in the hope of stabilizing their living situation. This is consistent with the findings of the Consolidated Plan Needs Assessment which found that many lower income Hispanic/Latino households are housing cost burdened, and severely housing cost burdened (i.e., they spend more than 30% or 50% respectively of their income on housing leaving little for other necessities such as food, healthcare, and childcare).

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 - Resources Made Available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	\$603,032	\$547,867
Section 8	Section 8	Not Available	Not Available

Narrative

During FY 2018-19, the City planned and used both CDBG and CDBG program income (the latter in the form of Revolving Loan funds generated by the repayment of prior CDBG-funded housing rehabilitation loans). According to the City's 2018-19 Annual Action Plan, the City anticipated utilizing \$603,032 in CDBG program resources comprised of its 2018 CDBG Annual Allocation of \$479,058, \$33,974 in Prior Year Funds, plus \$90,000 in anticipated CDBG Revolving Loan funds.

During the report period, the City received its 2018 CDBG grant of \$479,058, plus \$57,429 in Program Income; the additional \$33,974 in prior year funds was also available. As reported in Table 3, the City expended at total \$547,867 during the 2018-19 report period. **IDIS Program Report PR26 (Attachment 1 - Appendix 3)** provides a detailed summary of the expenditure of CDBG funds during the report period.

Identify the geographic distribution and location of investments

Table 4 – Geographic Distribution and Location of Investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG Target Areas	23	0	Census Tract Block Groups identified by HUD as CDBG-eligible
Citywide	77	100	Citywide

Narrative

Initially the City expected to utilize approximately 23% of CDBG funds to undertake public facility improvements within the CDBG Target Area (Heroes Park Improvements); however, due to unexpected delays, no funds were expended on the project during the report period. Consequently, 100% of expended CDBG funds addressed Citywide improvements. For example, all CDBG-funded public services were available on a citywide basis. Similarly, housing rehabilitation programs were available citywide. Although the ADA curb ramps project completed during the report period are in identifiable Census Tract Block Groups, the reason the activity qualifies for CDBG funding is that the improvements benefit

all Lake Forest residents with a mobility disability. **Attachment 2** provides a map of CDBG eligible Census Tract Block Groups.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of Lake Forest made every effort to leverage CDBG funds to the greatest extent possible. Unlike prior years, no additional resources were used to leverage federal funds during the 2018-19 report period.

There is no match requirement for the CDBG program.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 5 – Number of Households Provided Affordable Housing Units by Household Type

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	14	17
Number of Special-Needs households to be provided affordable housing units	0	0
Total	14	17

Table 6 – Number of Households by Type of Housing Support

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	14	17
Number of households supported through Acquisition of Existing Units	0	0
Total	14	17

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City exceeded planned housing rehabilitation program goals for the 2018-19 report period. The 2018-2019 Annual Action Plan established a one-year goal to complete eight housing rehabilitation loans and six paint grants. Program staff completed 11 loans and eight grants. (Note: two homeowners received both a loan and grant during the report period.) OCHA assisted fewer Lake Forest households with rental assistance than anticipated. The City expected OCHA would assist 210 households during the report period – 187 households were assisted.

Discuss how these outcomes will impact future annual action plans.

Even though program staff exceeded planned housing rehabilitation goals during the report period, the program may face future challenges. Low interest rates and other financing programs from private banks (e.g., reverse mortgage) offer homeowners with alternate financing options to repair their home. Conversely, because mobile homeowners are often unable to obtain financing to rehabilitate their home, the City’s rehabilitation programs present viable alternatives. Twelve of the 17 unduplicated housing units rehabilitated during the 2018-19 report period were mobile homes. These following factors are pertinent to this trend:

1. Rehabilitation of mobile homes often requires specialized craftsmanship. There are few contractors that specialize in rehabilitating mobile home. Despite staff’s efforts to solicit qualified contractors for the program (including minority and women owned businesses), the pool of mobile home contractors is limited. At times contractors are unable to take on more work or work is completed at a slower pace.
2. Because it costs less to rehabilitate a mobile home coach than a single-family unit, the City may end up spending less CDBG funds while rehabilitating the same number or more units. This situation can impact the City’s ability to meet HUD’s expenditure requirements for the CDBG program (i.e., an unspent balance of less than 1.5 times the City’s current year grant expended sixty days before the end of the program year).

Approximately five percent (5%) of the City’s housing stock are mobile homes; therefore, assistance for coach owners is likely to continue. To help ensure the City meets its CDBG expenditure rate requirements, the City will focus marketing efforts on single family housing rehabilitation loans in the following year.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 7 – Number of Households Served

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1	0
Low-income	10	0
Moderate-income	6	0
Total	17	0

Narrative Information

Table 7 provides information regarding the households that received housing rehabilitation assistance during FY 2018-19. OCHA reports that 187 Lake Forest low-income and extremely low-income renter households received rental assistance during the 2018-19 report period. The City is not a recipient of HOME funds.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Lake Forest did not allocate CDBG funds for homeless outreach during the 2018-19 report period; however, area homeless service providers have established outreach programs that engage the homeless throughout the region. Additionally, through the Orange County Sheriff's Department, a dedicated Homeless Liaison Officer has been provided to the homeless with information regarding shelter and regional services. Moreover, during the report period, the City contracted with Mercy House to conduct homeless outreach and engagement service. The City also continued to support the coordinated efforts of the regional Continuum of Care and its outreach and assessment strategy.

Addressing the emergency shelter and transitional housing needs of homeless persons

During the 2018-19 report period, the City did not fund emergency shelter programs. Funding was allocated to Families Forward to provide interim/transitional housing for homeless households. A total of 28 homeless individuals were assisted with housing and support services during the 2018-19 report period.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City's homeless strategy delineated in the Consolidated Plan calls for providing safety net services that help prevent individuals and families from becoming homeless. To this end, during the 2018-19 report period, CDBG funding was allocated to Family Assistance Ministries and South County Outreach to assist households at risk of becoming homeless. During the report period, South County Outreach provided food and essential household items to 2,524 lower income Lake Forest residents, and Family Assistance Ministries provided one-time rental assistance that helped prevent 20 Lake Forest residents from becoming homeless.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals

and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

As recently as 2015-16, the City has utilized local funds (former redevelopment resources) to acquire or assist with the acquisition of, residential properties to be used as permanent affordable housing. As reported in the 2015-16 CAPER, the City sold a four-unit apartment building to Families Forward. Families Forward operates these units as permanent, affordable housing for lower income households. The sale of the property was completed during the 2015-16 report period, and the units have been rehabilitated and are now occupied. Units will remain affordable for lower income households for a minimum of 55 years. The City did not undertake a similar activity during the 2018-19 report period; however, OCHA reports six disabled Lake Forest homeless households benefitted from Continuum of Care Program Permanent Supportive Housing Certificates, and 12 homeless veteran households benefitted from Veterans Affairs Supportive Housing (VASH) vouchers.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Lake Forest does not own or manage public housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Not applicable.

Actions taken to provide assistance to troubled PHAs

Not applicable.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The 2018-2019 Annual Action Plan indicated that the City would address barriers to affordable housing by providing resources to assist social service agencies that provide fair housing counseling and housing referral services for low- and moderate-income and special needs populations. During FY 2018-19, the City provided funds to the Fair Housing Council of Orange County (FHCO). Services provided by the Council included outreach, education, and fair housing enforcement. A total of 77 households were assisted during the report period addressing 278 issues and disputes related to rental agreements, notices, security deposits, and unit habitability. FHCO reports that one housing discrimination complaint was received during the year.

The Consolidated Plan and Action Plan also indicated barriers to the development of affordable housing would be addressed by considering ways to reduce development fees and to expedite the entitlement review process. As previously outlined, the City has provided various forms of subsidies to create new affordable housing opportunities for lower income households; however, no affordable housing development was undertaken during FY 2018-19.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City recognizes that special needs populations face challenges due to low income and the special conditions that they face. Special needs populations often require housing accommodations and supportive services. The City considers supportive services and housing for special needs populations as a high priority. During FY 2018-19, the City funded several public service agencies that provide a social safety net to help at risk households. The services provided included access to free or reduced cost food, health care, and childcare services. CDBG funding was also utilized to assist adults with developmental disabilities in obtaining and maintaining jobs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Residential Lead-Based Paint (LBP) Hazard Reduction Act of 1992 (Title X) changed the federal approach to addressing LBP by increasing the emphasis on the prevention of childhood lead poisoning through housing-based approaches. The City has included lead-based paint hazard reduction as an eligible activity in the City's housing rehabilitation programs.

All application packets for the City's housing rehabilitation programs include a notice to educate residents about the health dangers of lead and encourages screening of children for elevated blood-lead levels. Additionally, before the use of federal funds for the rehabilitation, all existing units are screened for lead-based paint hazards. Housing units identified with lead-based paint are treated so lead-based paint hazards are abated per federal requirements.

The use of lead-based paint has been prohibited since 1978. Four of the housing units rehabilitated during FY 2018-19 were constructed after 1978 thus are exempt from lead-based paint regulations. The remaining 13 housing units rehabilitated during the report period were built before 1978 but were free of lead-paint hazards or met one of the exemptions delineated in the lead based-paint regulations.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

According to the U.S. Census Bureau, approximately 7.4% of Lake Forest residents have incomes below the poverty level. Approximately 7.4% of City residents age 65 and older and 9.3% of children under the age of 18 have household incomes below poverty. ^[1] The Consolidated Plan and Annual Action Plan indicated that the City would support social services and housing activities for households below the poverty line.

During the 2018-19 report period, low-income seniors were assisted with in-home support and case management services. Services were provided free of charge. The City also provided funding to the Saddleback Valley Unified School District for their before and after school childcare program for low- and moderate-income families. The program offers reduced cost childcare that assists and accommodates the schedule of working parents.

Recognizing that poverty-level households may need assistance affording food and health care, the City also provided funding assistance to nonprofits that provide primary health care and food bank services. The providers of the listed services also offered clients career counseling and computer-skills training to help develop the skills and knowledge necessary to reenter the workforce.

[1.] POVERTY STATUS IN THE PAST 12 MONTHS, 2013-2017 American Community Survey 5-Year Estimates, S1701.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

During FY 2018-19, the City continued efforts to eliminate institutional gaps and enhance coordination of programs with all segments of the community. For example, the City partnered with nonprofit and special district public entities to deliver public services. City departments also continued to work together to evaluate projects that may be funded in whole or in part with CDBG funds that address priority needs. The City assisted OCHA by participating in the Cities Advisory Committee – a quarterly meeting of cities and OCHA to discuss issues related to federal rental housing assistance and regional housing issues. As a member of the Orange County Continuum of Care Community Forum, the City provided critical information and support for the regional Continuum of Care (CoC) as it prepares the County's CoC Homeless Assistance grant application for HUD consideration. The City also participated in the development of the County's Ten-Year Plan to end chronic homelessness and a regional discharge plan. As the fiscal year drew to a close, the City also participated in meetings with other Orange County grantees to discuss the preparation of an Analysis of Impediments to Fair Housing for a new five-year cycle.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

As indicated above, the City participated in regional coordination of services by participating in the quarterly Cities Advisory Committee held by OCHA to discuss issues related to federal rental housing assistance and as a member of the Orange County CoC Forum. In past years, the City has partnered with local nonprofit housing providers to expand affordable housing opportunities for lower income households.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Consolidated Plan regulations require CDBG recipients to (1) examine and attempt to alleviate housing discrimination within their jurisdiction; (2) promote fair housing choice for all persons; (3) provide opportunities for all persons to reside in any given housing development, regardless of race, color, religion, sex, disability, familial status, or national origin; (4) promote housing that is accessible to and usable by persons with disabilities; and (5) comply with the non-discrimination requirements of the Fair Housing Act. HUD encourages jurisdictions to consult with one another and initiate metropolitan wide area fair housing planning. The **Analysis of Impediments (AI) to Fair Housing Choice** is the primary document utilized for this purpose. Consistent with HUD's directive, the City partnered with 15 Orange County jurisdictions to prepare the updated AI, which provided a summary of fair housing impediments and the actions to be taken by the City to address impediments. **Attachment 3** provides an overview of the steps taken by the City to address fair housing impediments during FY 2018-19.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City's on-site monitoring program is designed to provide program staff with information necessary to verify the accuracy of data supplied by subrecipients, ensure that subrecipients are carrying out individual activities as described in their contracts, and to ensure that appropriate accounting and record keeping methods are used by subrecipients as it relates to the use of CDBG funds. Program policies ensure subrecipients receive training regarding CDBG grant management including the following topics: 1) review CDBG program goals, objectives, and subrecipient obligations; 2) review the content of the subrecipient agreements; and, 3) review regulations related to the CDBG program that impact subrecipients in the implementation of their programs.

On-site monitoring of subrecipients is conducted biennially unless program or administrative issues are identified, or the grant recipient is new to CDBG. The City did not conduct on-site visits of subrecipients during the 2018-19 report period; however, monitoring will be conducted during FY 2019-20. During the report period, program staff did work closely with other City departments to ensure CDBG program regulations and other federal requirements were implemented. City departments and public service grant subrecipients submitted quarterly accomplishment reports. Subrecipients were required to provide documentation to support CDBG reimbursement requests.

The City also made every effort to comply with all CDBG and Consolidated Plan regulations. The City's Citizen Participation Plan ensures that community input is considered before the submission of a substantial amendment or an annual update to HUD. It also provides residents to have the opportunity to review and comment on yearly performance. Construction, professional service, and subrecipient agreements have been prepared to ensure compliance with applicable federal regulations. Additionally, the City has implemented an open procurement process that encourages bidding from minority and women-owned businesses.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

To encourage resident participation, the City published a notice in the *Saddleback Valley News* on August 29, 2019, announcing a 15-day public comment period and public hearing. The 2018-2019 CAPER was available for public review and comment from August 29, 2019, through September 17, 2019, at Lake Forest City Hall located at 25550 Commercentre Drive, and the El Toro and Foothill Ranch Public Libraries located at 24672 Raymond Way and 27002 Cabriole, respectively. A public hearing to obtain additional public comments was held by the Lake Forest City Council on September 17, 2019. A copy of this notice and a summary of written comments is provided as **Attachment 4**.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

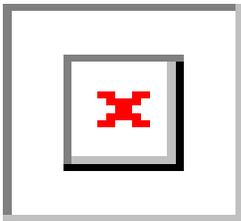
There were no changes to any program objectives or planned CDBG spending during the 2018-19 report period.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not applicable



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 LAKE FOREST

Date: 29-Aug-2019
 Time: 15:44
 Page: 1

PGM Year: 1994
Project: 0004 - CONVERTED HOPWA ACTIVITIES
IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 01/01/0001

Description:

Financing

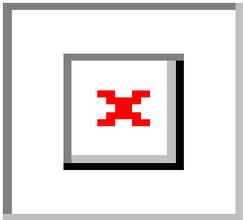
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$259,141.28	\$0.00	\$0.00
		1994	B94MC060584		\$0.00	\$371,000.00
		1995	B95MC060584		\$0.00	\$172,268.28
		2006	B06MC060584		\$0.00	(\$284,127.00)
	PI			\$284,127.00	\$0.00	\$284,127.00
Total	Total			\$543,268.28	\$0.00	\$543,268.28

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		



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Total: 0 0 0 0 0 0 0 0

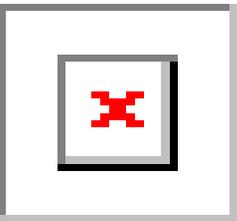
Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2016
Project: 0003 - ADA Ramps Phase 10
IDIS Activity: 429 - ADA Ramps Phase 10

Status: Completed 7/13/2018 12:00:00 AM **Objective:** Create suitable living environments
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893 **Outcome:** Availability/accessibility
Matrix Code: Sidewalks (03L) **National Objective:** LMC

Initial Funding Date: 11/04/2016

Description:
 CDBG funds to construct new sidewalk curb ramps to comply with ADA regulations.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC060584	\$114,743.15	\$0.00	\$114,743.15
Total	Total			\$114,743.15	\$0.00	\$114,743.15

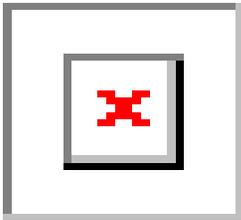
Proposed Accomplishments

Public Facilities : 18

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	663	96
Black/African American:	0	0	0	0	0	0	11	0
Asian:	0	0	0	0	0	0	36	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	82	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	792	96
Female-headed Households:	0		0		0			



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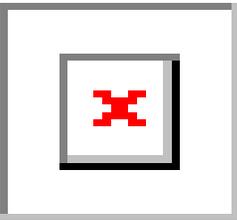
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	792
Non Low Moderate	0	0	0	0
Total	0	0	0	792
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2016	CDBG funds for construction of additional 16 ADA curb ramps. Project was awarded during the 16-17 report period and construction was substantially completed during the report period. It is anticipated that the project will be complete by October 2017. Ramps are situated within 3 adjoining Census Tracts (052408, 052415 and 052424). Per HUD data 792 disabled individuals reside within the 3 tracts.	
2017	Construction of the project started in July 2017 and was completed in November 2017. A un-expended balance of \$38,356.85 (2016 funds) will be reprogrammed.	



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PGM Year: 2017
Project: 0001 - CDBG Administration
IDIS Activity: 439 - CDBG Administration 2017

Status: Completed 8/23/2018 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 11/01/2017

Description:

CDBG program oversight and coordination.
 Funds allocated to support activities such as preparation of annual action plan, year-end performance report, oversightmanagement of public service grants and consultant contracts, preparation of environmental reviews, and other related HUD-required reports and activities.
 Activity is complete.
 An un-expended balance of \$2,505.83 (2017 funds) will be reallocated to eligible activities.

Financing

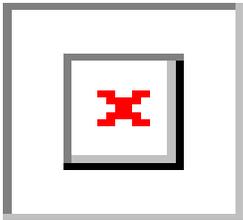
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$54,494.17	\$0.00	\$54,494.17
Total	Total			\$54,494.17	\$0.00	\$54,494.17

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0



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Female-headed Households:

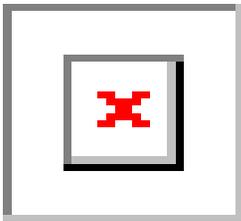
0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2017
Project: 0002 - ADA Ramps Phase 11
IDIS Activity: 440 - ADA Ramps Phase 11

Status: Completed 4/26/2019 12:00:00 AM
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)

National Objective: LMC

Initial Funding Date: 11/01/2017

Description:

Installation of sidewalk curb ramps that comply with ADA regulations.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$175,000.00	\$143,980.00	\$175,000.00
Total	Total			\$175,000.00	\$143,980.00	\$175,000.00

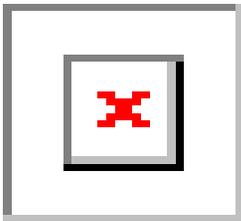
Proposed Accomplishments

People (General) : 864

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	420	91
Black/African American:	0	0	0	0	0	0	16	0
Asian:	0	0	0	0	0	0	87	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	10	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	533	91
Female-headed Households:	0		0		0			



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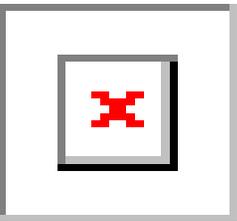
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	533
Non Low Moderate	0	0	0	0
Total	0	0	0	533
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	CDBG funds allocated to construct 16 sidewalk ramp to comply with current ADA standards and requirements. Project design has been completed (January 2018). The construction contract went out to bid in February 2018; however, the contract was not awarded until July 2018. It is anticipated that Project will be completed by October 2018.	
2018	The construction contract was awarded in July 2018 and the project was completed in September 2018. Sixteen (16) ramps were identified for construction. Funds were utilized for construction design, construction, contract administration, and inspections. Per HUD data, 533 city adult residents with a disability reside in the Census Tracts where the project was undertaken. The project is complete.	



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PGM Year: 2017
Project: 0003 - Housing Rehabilitation Loans
IDIS Activity: 441 - Housing Rehabilitation Loans

Status: Completed 8/23/2018 12:00:00 AM
Location: Address Suppressed

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 11/01/2017

Description:
 Housing rehabilitation loans for owner-occupied housing units.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC060584	\$28,585.67	\$0.00	\$28,585.67
		2016	B16MC060584	\$43,167.74	\$0.00	\$43,167.74
	RL			\$150,805.94	\$0.00	\$150,805.94
Total	Total			\$222,559.35	\$0.00	\$222,559.35

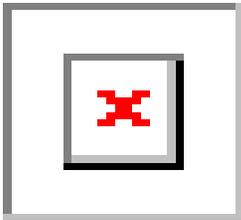
Proposed Accomplishments

Housing Units : 7

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	10	1	0	0	10	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	0	0	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	11	1	0	0	11	1	0	0



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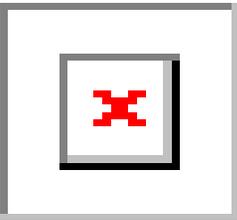
Female-headed Households: 5 0 5

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	2	0	2	0
Moderate	8	0	8	0
Non Low Moderate	0	0	0	0
Total	11	0	11	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2017	A total of 11 homeowners were assisted during the 17-18 report period. Three of these homeowners also received a grant to paint the exterior of their home. Activity is complete. An un-expended balance of \$76,645.59 (\$24,457.37 in 2016 funds plus \$52,188.22 in 2017 funds) will be reprogrammed.	



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PGM Year: 2017
Project: 0004 - Paint Program Grants
IDIS Activity: 442 - Paint Program Grants

Status: Completed 8/23/2018 12:00:00 AM
Location: Address Suppressed

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 11/01/2017

Description:
 Grants to assist homeowners paint the exterior of their home

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$25,087.50	\$0.00	\$25,087.50
Total	Total			\$25,087.50	\$0.00	\$25,087.50

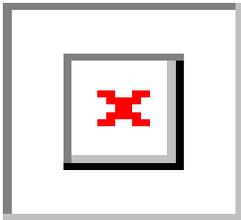
Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	6	1	0	0	6	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	6	1	0	0	6	1	0	0
Female-headed Households:	2		0		2			



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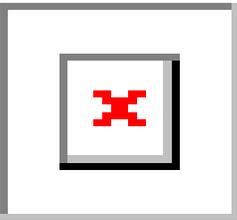
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	3	0	3	0
Moderate	3	0	3	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	CDBG funds utilized to assist homeowners with a grant to paint the exterior of their home. A total of 6 homeowners were assisted during 17-18 report period (3 homeowners also received a housing rehab loan - Act #441). Activity is complete. A total of \$4,912.50 (2017 funds) will be available for reprogramming.	



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PGM Year: 2017
Project: 0005 - Age Well Senior Services
IDIS Activity: 443 - Age Well Senior Services

Status: Completed 8/23/2018 12:00:00 AM
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Senior Services (05A)

National Objective: LMC

Initial Funding Date: 11/01/2017

Description:
 In-home support services for home bound seniors.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$7,250.00	\$0.00	\$7,250.00
Total	Total			\$7,250.00	\$0.00	\$7,250.00

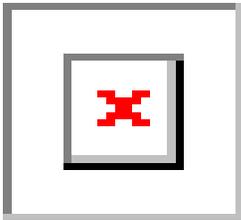
Proposed Accomplishments

People (General) : 16

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	21	2
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	23	2
Female-headed Households:	0		0		0			



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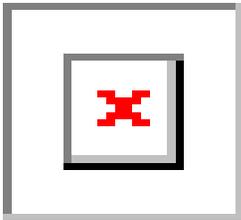
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	12
Low Mod	0	0	0	9
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	23
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2017	CDBG funds to support in-home support services for seniors. Services include: homemaker assistance, housing referrals, and referral to meal services. A total of 23 individuals were assisted during the 17-18 report period - 10 were disabled adults. Activity is complete. An un-expended balance of \$300 (2017 funds) will be reprogrammed.	



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PGM Year: 2017
Project: 0006 - Camino Health Center
IDIS Activity: 444 - Camino Health Center

Status: Completed 8/23/2018 12:00:00 AM
Location: 30300 Camino Capistrano San Juan Capistrano, CA 92675-1304

Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Health Services (05M)

National Objective: LMC

Initial Funding Date: 11/01/2017

Description:

Low-cost medical and pediatric dental services.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$14,060.00	\$0.00	\$14,060.00
Total	Total			\$14,060.00	\$0.00	\$14,060.00

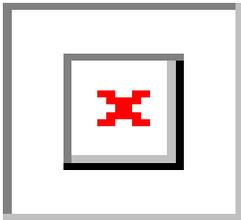
Proposed Accomplishments

People (General) : 1,350

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,547	1,172
Black/African American:	0	0	0	0	0	0	12	0
Asian:	0	0	0	0	0	0	107	4
American Indian/Alaskan Native:	0	0	0	0	0	0	3	1
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	7	2
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1,681	1,179
Female-headed Households:	0		0		0			



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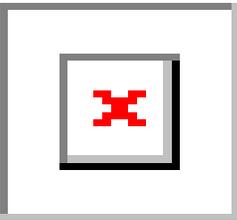
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	1,569
Low Mod	0	0	0	94
Moderate	0	0	0	13
Non Low Moderate	0	0	0	5
Total	0	0	0	1,681
Percent Low/Mod				99.7%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2017	CDBG funds utilized to support primary medical care and pediatric dental services for lower income Lake Forest residents. Services include acute care, chronic disease management, well-child exams, prenatal care, cancer detection screening and immunization. Dental services include exams, x-rays, cleanings, sealants, and fillings. A total of 1,681 Lake Forest residents were assisted during the 17-18 report period. Activity is complete.	



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PGM Year: 2017
Project: 0007 - Fair Housing Council of OC
IDIS Activity: 445 - Fair Housing Council of OC

Status: Completed 8/23/2018 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D) **National Objective:**

Initial Funding Date: 11/01/2017

Description:

Fair housing outreach, education and enforcement services.
 A total of 258 individuals (82 households) were assisted during the 17-18 report period.
 All assisted households were low and moderate-income; 84% were extremely low-income and approximately 30% were Hispanic/Latino.
 Service provided include: counseling on housing issues related notices, unlawful detainers, substandard housing conditions and notices.
 Fair Housing staff also report that they received five allegations of housing discrimination during the report period.
 Based on further investigation, three cases were opened for further investigation and resolution.
 Activity is complete.

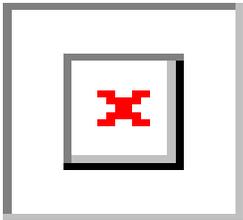
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$6,000.00	\$0.00	\$6,000.00
Total	Total			\$6,000.00	\$0.00	\$6,000.00

Proposed Accomplishments

Actual Accomplishments

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		



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Total: 0 0 0 0 0 0 0 0

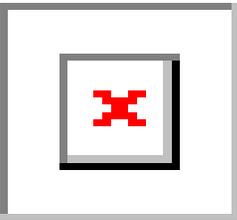
Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2017
Project: 0008 - Families Forward
IDIS Activity: 446 - Families Forward

Status: Completed 8/23/2018 12:00:00 AM
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T) **National Objective:** LMC

Initial Funding Date: 11/01/2017

Description:
 Interim housing, support services and case management for homeless families.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$9,375.00	\$0.00	\$9,375.00
Total	Total			\$9,375.00	\$0.00	\$9,375.00

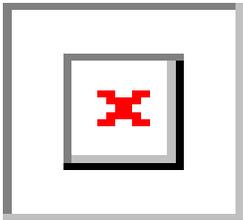
Proposed Accomplishments

People (General) : 14

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	4	0
Black/African American:	0	0	0	0	0	0	5	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	13	0
Female-headed Households:	0		0		0			



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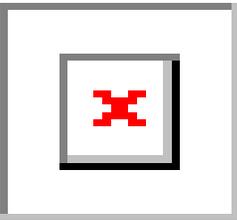
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	13
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	13
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2017	CDBG funds allocated to support interim housing and support services for homeless families. A total of 13 individuals were assisted during the 17-18 report period. Individuals were provided interim housing and support services. Activity is complete.	



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PGM Year: 2017
Project: 0009 - Family Assistance Ministry
IDIS Activity: 447 - Family Assistance Ministry

Status: Completed 8/23/2018 12:00:00 AM
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Subsistence Payment (05Q)

National Objective: LMC

Initial Funding Date: 11/01/2017

Description:

Rental assistance to help prevent eviction/homelessness.
 Funding also utilized to provide interim housing for homeless families.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$8,335.00	\$0.00	\$8,335.00
Total	Total			\$8,335.00	\$0.00	\$8,335.00

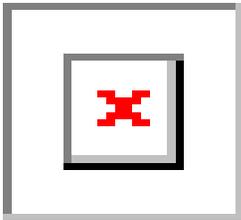
Proposed Accomplishments

People (General) : 25

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	14	9
Black/African American:	0	0	0	0	0	0	6	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	6	6
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	26	15
Female-headed Households:	0		0		0			



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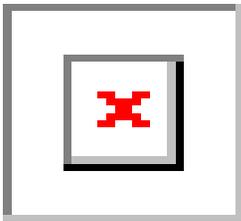
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	16
Low Mod	0	0	0	7
Moderate	0	0	0	0
Non Low Moderate	0	0	0	3
Total	0	0	0	26
Percent Low/Mod				88.5%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2017	CDBG funds allocated to support a continuum of services for Lake Forest individuals that are at risk of becoming homeless or that are homeless. A total of 26 individuals were assisted during the 17-18 report period (23 served with homelessness prevention and 3 with transitional/interim housing). Support services provided include case management, food bank assistance, financial counseling, and healthcare assessments. Activity is complete.	



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PGM Year: 2017
Project: 0010 - Saddleback Valley Unified School District
IDIS Activity: 448 - Saddleback Valley Unified School District

Status: Completed 8/23/2018 12:00:00 AM **Objective:** Create suitable living environments
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893 **Outcome:** Affordability
Matrix Code: Child Care Services (05L) **National Objective:** LMC

Initial Funding Date: 11/01/2017

Description:

Before and after school childcare services.
 Services also available during summer and holiday school breaks.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$7,581.00	\$0.00	\$7,581.00
Total	Total			\$7,581.00	\$0.00	\$7,581.00

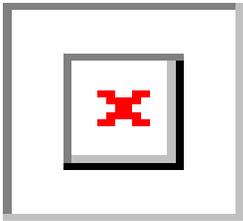
Proposed Accomplishments

People (General) : 12

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	45	25
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	45	25
Female-headed Households:	0		0		0			



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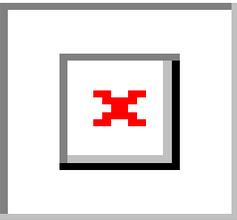
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	20
Low Mod	0	0	0	11
Moderate	0	0	0	14
Non Low Moderate	0	0	0	0
Total	0	0	0	45
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2017	CDBG funds allocated to support before and after-school childcare services. A total of 45 children were assisted during the 17-18 report period with reduced childcare services. Activity is complete. An un-expended balance of \$489 (2017 funds) will be reallocated.	



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PGM Year: 2017
Project: 0011 - South County Outreach
IDIS Activity: 449 - South County Outreach

Status: Completed 8/23/2018 12:00:00 AM
Location: 7 Whatney Irvine, CA 92618-2839

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Food Banks (05W)

National Objective: LMC

Initial Funding Date: 11/01/2017

Description:

Food bank and case management services for lower income individuals, individuals at risk of homelessness, and homeless individuals.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$9,895.00	\$0.00	\$9,895.00
Total	Total			\$9,895.00	\$0.00	\$9,895.00

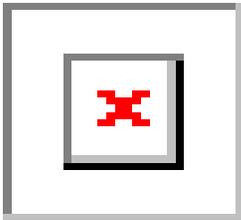
Proposed Accomplishments

People (General) : 1,400

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,049	714
Black/African American:	0	0	0	0	0	0	59	6
Asian:	0	0	0	0	0	0	45	1
American Indian/Alaskan Native:	0	0	0	0	0	0	11	6
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	2	0
Asian White:	0	0	0	0	0	0	5	1
Black/African American & White:	0	0	0	0	0	0	15	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	160	70
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1,347	798
Female-headed Households:	0		0		0			



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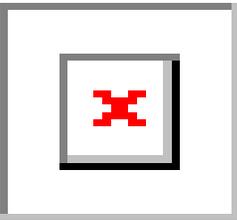
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	1,035
Low Mod	0	0	0	273
Moderate	0	0	0	39
Non Low Moderate	0	0	0	0
Total	0	0	0	1,347
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2017	CDBG funds allocated to support food bank program. In addition to food, individuals receive case management. A total of 1347 individuals were assisted during the 17-18 report period (14 of these individuals received free computer classes to help improve employment skills). Activity is complete.	



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PGM Year: 2017
Project: 0012 - Vocational Visions
IDIS Activity: 450 - Vocational Visions

Status: Completed 8/23/2018 12:00:00 AM
Location: 26041 Pala Mission Viejo, CA 92691-2705

Objective: Create economic opportunities
Outcome: Availability/accessibility
Matrix Code: Services for Persons with Disabilities (05B) **National Objective:** LMC

Initial Funding Date: 11/01/2017

Description:
 Job training and job development services for adults with developmental disabilities.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$5,210.00	\$0.00	\$5,210.00
Total	Total			\$5,210.00	\$0.00	\$5,210.00

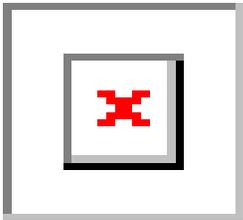
Proposed Accomplishments

People (General) : 38

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	26	2
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	34	2
Female-headed Households:	0		0		0			



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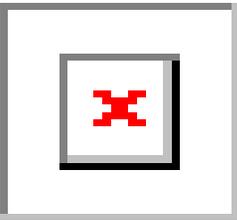
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	34
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	34
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2017	CDBG funds to support job training and development services for adults with developmental disabilities. A total of 34 individuals were assisted during the 17-18 report period. Activity is complete.	



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PGM Year: 2018
Project: 0001 - CDBG Administration
IDIS Activity: 451 - CDBG Administration
Status: Completed 8/16/2019 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 10/03/2018

Description:

CDBG program oversight and coordination including public service grant management, preparation of reports, and IDIS.
 Activity is complete.
 An unspent balance of \$42,255.48 (2018 funds) will be reprogrammed.

Financing

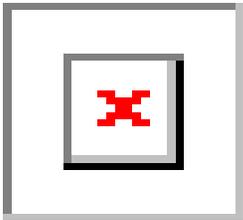
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$48,554.52	\$48,554.52	\$48,554.52
Total	Total			\$48,554.52	\$48,554.52	\$48,554.52

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			



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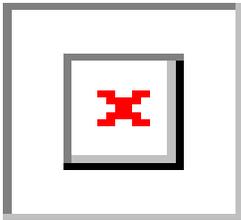
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Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2018
Project: 0002 - Heroes Park Improvements
IDIS Activity: 452 - Heroes Park Improvements

Status: Open
Location: 25420 Jeronimo Road Lake Forest, CA 92630

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 10/03/2018

Description:

Replacement of park lighting, irrigation and drainage, shade structure and other park improvements.

Financing

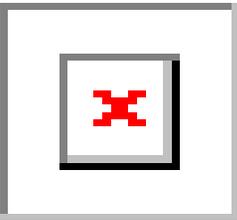
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$138,014.00	\$0.00	\$0.00
Total	Total			\$138,014.00	\$0.00	\$0.00

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 5,890
 Census Tract Percent Low / Mod: 50.08

Annual Accomplishments

<u>Years</u>	<u>Accomplishment Narrative</u>	<u># Benefiting</u>
2018	CDBG funds allocated to undertake a variety of park improvements. The contract for the project was awarded on May 8, 2019; however, there was a delay in the delivery of requisitioned components of the park improvements (e.g., water fountain and canopy). Additionally, the selected contractor was delayed in starting the project due to a backlog of existing projects. Project construction should begin in August 2019 and completed by October 2019.	



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PGM Year: 2018
Project: 0003 - Housing Rehabilitation Loans
IDIS Activity: 453 - Housing Rehabilitation Loans

Status: Completed 8/15/2019 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/03/2018

Description:
 Housing rehabilitation loans for owner-occupied housing units

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC060584	\$62,814.22	\$62,814.22	\$62,814.22
		2017	B17MC060584	\$67,370.33	\$67,370.33	\$67,370.33
		2018	B18MC060584	\$89,836.38	\$89,836.38	\$89,836.38
	RL			\$41,001.61	\$41,001.61	\$41,001.61
Total	Total			\$261,022.54	\$261,022.54	\$261,022.54

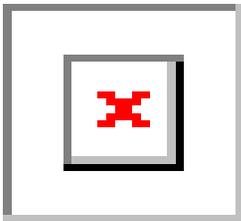
Proposed Accomplishments

Housing Units : 8

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	9	1	0	0	9	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	2	0	0	0	2	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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Total: 11 1 0 0 11 1 0 0

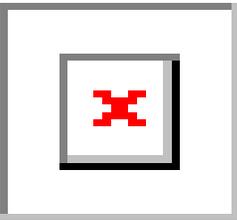
Female-headed Households: 9 0 9

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	8	0	8	0
Moderate	2	0	2	0
Non Low Moderate	0	0	0	0
Total	11	0	11	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	CDBG funding utilized to provide housing rehabilitation loan to qualified homeowners. A total of 11 households were assisted during the 2018-19 report period. Activity is complete. An unspent balance of \$66,764.19 (\$16,427.12 in 2018 RL plus \$50,337.07 in 2018 EN) will be reprogrammed.	



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PGM Year: 2018
Project: 0004 - Paint Program Grants
IDIS Activity: 454 - Paint Grant Program

Status: Completed 8/16/2019 12:00:00 AM
Location: Address Suppressed

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/03/2018

Description:
 Grants to assist homeowners paint the exterior of their home.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC060584	\$22,671.00	\$22,671.00	\$22,671.00
Total	Total			\$22,671.00	\$22,671.00	\$22,671.00

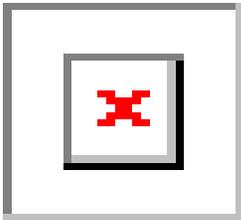
Proposed Accomplishments

Housing Units : 6

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	8	0	0	0	8	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	8	0	0	0	8	0	0	0
Female-headed Households:	3		0		3			



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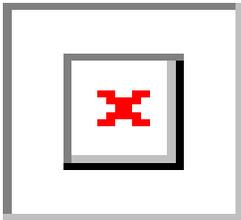
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	4	0	4	0
Moderate	4	0	4	0
Non Low Moderate	0	0	0	0
Total	8	0	8	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2018	CDBG-funded grants to assist homeowners paint the exterior of their primary residence. A total of 8 units assisted during the 18-19 report period. Activity is complete. An unspent balance of \$4,329.00 (\$2017 \$) will be reprogrammed.	



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PGM Year: 2018
Project: 0005 - Age Well Senior Services
IDIS Activity: 455 - Age Well Senior Services

Status: Completed 8/16/2019 12:00:00 AM **Objective:** Create suitable living environments
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893 **Outcome:** Availability/accessibility
Matrix Code: Senior Services (05A) **National Objective:** LMC

Initial Funding Date: 10/03/2018

Description:
 Case management and in-home support services for home bound seniors and frail elderly.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$7,300.00	\$7,300.00	\$7,300.00
Total	Total			\$7,300.00	\$7,300.00	\$7,300.00

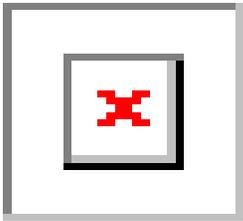
Proposed Accomplishments

People (General) : 16

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	19	2
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	21	2
Female-headed Households:	0		0		0			



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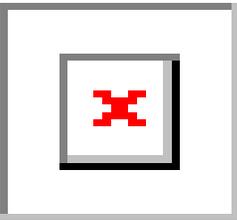
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	14
Low Mod	0	0	0	4
Moderate	0	0	0	3
Non Low Moderate	0	0	0	0
Total	0	0	0	21
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2018	CDBG funds allocated to support in-home support services for home bound seniors. A total of 21 seniors assisted during the 18-19 report period. Activity is complete.	



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PGM Year: 2018
Project: 0006 - Alzheimers Orange County
IDIS Activity: 456 - Alzheimer's Orange County

Status: Completed 8/16/2019 12:00:00 AM **Objective:** Create suitable living environments
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893 **Outcome:** Availability/accessibility
Matrix Code: Senior Services (05A) **National Objective:** LMC

Initial Funding Date: 10/03/2018

Description:
 Adult daycare and ancillary services for seniors and adults with Alzheimers and other forms of dementia.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$4,699.30	\$4,699.30	\$4,699.30
Total	Total			\$4,699.30	\$4,699.30	\$4,699.30

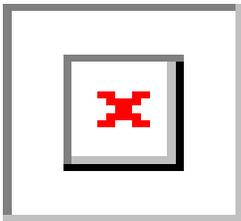
Proposed Accomplishments

People (General) : 25

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	15	5
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	18	5
Female-headed Households:	0		0		0			



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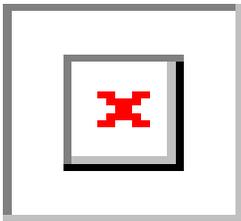
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	15
Low Mod	0	0	0	1
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	18
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	CDBG funding allocated to support day-care services for adults with Alzheimer's, dementia, and other disabilities. A total of 18 individuals assisted during the 18-19 report period. Services provided include nursing care, medication management, physical, occupational and speech therapies, personal care assistance, meals and transportation to and from the service center. Activity is complete. An unspent balance of \$300.70 (2018 \$) will be reprogrammed.	



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PGM Year: 2018
Project: 0007 - Camino Health Center
IDIS Activity: 457 - Camino Health Center

Status: Completed 8/16/2019 12:00:00 AM **Objective:** Create suitable living environments
Location: 30300 Camino Capistrano San Juan Capistrano, CA 92675-1304 **Outcome:** Affordability
Matrix Code: Health Services (05M) **National Objective:** LMC

Initial Funding Date: 10/03/2018

Description:
 Reduced cost medical and pediatric dental services for low- and moderate-income persons.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$15,000.00	\$15,000.00	\$15,000.00
Total	Total			\$15,000.00	\$15,000.00	\$15,000.00

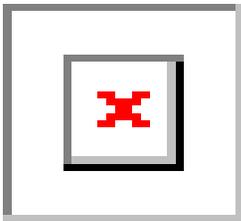
Proposed Accomplishments

People (General) : 1,400

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,902	1,437
Black/African American:	0	0	0	0	0	0	6	0
Asian:	0	0	0	0	0	0	119	3
American Indian/Alaskan Native:	0	0	0	0	0	0	4	1
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	11	2
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	8	2
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	2,050	1,445
Female-headed Households:	0		0		0			



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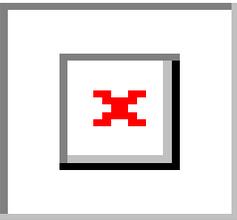
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	1,917
Low Mod	0	0	0	103
Moderate	0	0	0	17
Non Low Moderate	0	0	0	13
Total	0	0	0	2,050
Percent Low/Mod				99.4%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	CDBG funds to support reduced cost medical and pediatric dental services for lower income residents. A total of 2050 Lake Forest residents were assisted during through the 18-19 report period. Medical services provided include: acute care, chronic disease management, well-child exams, prenatal care, cancer detection screenings, and immunizations. Dental services include: exams, x-rays, cleanings, sealants and fillings. Activity is complete.	



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PGM Year: 2018
Project: 0008 - Fair Housing Council of OC
IDIS Activity: 458 - Fair Housing Council of OC

Status: Completed 6/30/2019 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D) **National Objective:**

Initial Funding Date: 10/03/2018

Description:

Fair housing outreach, education and enforcement services.
 Planned goal for the year was to serve 70 households (175 individuals).
 A total of 77 households assisted during the 18-19 report period.
 28.6% of assisted households were Hispanic/Latino (largest minority population served), and 68.8% were extremely low-income households.
 During the year 1 housing discrimination complaint was filed.
 Landlord/Tenant issues addressed during the year rent, housing conditions, notices and reasonable accommodations.
 Activity is complete.

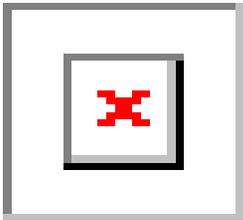
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$5,000.00	\$5,000.00	\$5,000.00
Total	Total			\$5,000.00	\$5,000.00	\$5,000.00

Proposed Accomplishments

Actual Accomplishments

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		



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Total: 0 0 0 0 0 0 0 0

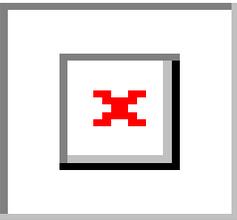
Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2018
Project: 0009 - Families Forward
IDIS Activity: 459 - Families Forward

Status: Completed 6/30/2019 12:00:00 AM
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893

Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T) **National Objective:** LMC

Initial Funding Date: 10/03/2018

Description:
 Case management and transitional housing for homelessness families.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$11,950.00	\$11,950.00	\$11,950.00
Total	Total			\$11,950.00	\$11,950.00	\$11,950.00

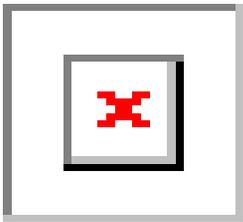
Proposed Accomplishments

People (General) : 11

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	28	23
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	28	23
Female-headed Households:	0		0		0			



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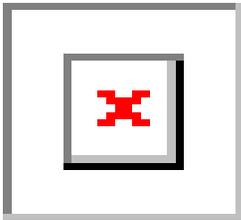
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	18
Low Mod	0	0	0	10
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	28
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	CDBG funding was used to provide interim housing for 28 individuals during the 18-19 report period. In addition to interim housing, families were provided a variety of support services. Activity is complete.	



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PGM Year: 2018
Project: 0010 - Family Assistance Ministry
IDIS Activity: 460 - Family Assistance Ministries

Status: Completed 8/16/2019 12:00:00 AM **Objective:** Provide decent affordable housing
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893 **Outcome:** Availability/accessibility
Matrix Code: Subsistence Payment (05Q) **National Objective:** LMC

Initial Funding Date: 10/03/2018

Description:

Case management and rental assistance or other forms of assistance to help lower income households from becoming homeless and rapid rehousing assistance for those already homeless.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$5,135.99	\$5,135.99	\$5,135.99
Total	Total			\$5,135.99	\$5,135.99	\$5,135.99

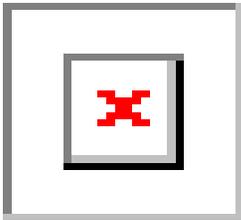
Proposed Accomplishments

People (General) : 25

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	13	7
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	2	2
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	3	3
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	20	12
Female-headed Households:	0		0		0			



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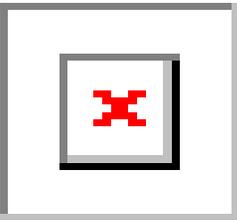
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	20
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	20
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2018	CDBG funds utilized to provide a continuum of housing and services for individuals that are homeless and at-risk of homelessness. A total of 20 individuals were assisted during the 18-19 report period. Accomplishments include: 3 individuals benefiting from utility assistance and 9 from one-time rental assistance to prevent homelessness. Additionally, 8 individuals received case management services. Activity is complete. An unspent balance of \$4,864.01 (2018 \$) will be reprogrammed.	



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PGM Year: 2018
Project: 0011 - Saddleback Valley Unified School District
IDIS Activity: 461 - Saddleback Valley USD
Status: Completed 8/16/2019 12:00:00 AM
Location: 25550 Commercentre Dr Lake Forest, CA 92630-8893

Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Child Care Services (05L) **National Objective:** LMC

Initial Funding Date: 10/03/2018

Description:

Before and after school childcare services.
 Services also available during summer and holiday school breaks.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$4,953.00	\$4,953.00	\$4,953.00
Total	Total			\$4,953.00	\$4,953.00	\$4,953.00

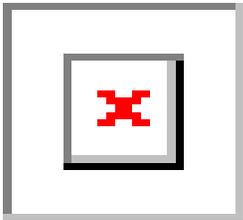
Proposed Accomplishments

People (General) : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	7	6
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	7	6
Female-headed Households:	0		0		0			



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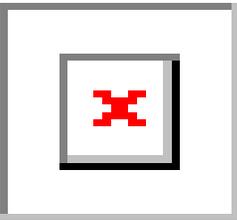
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	3
Low Mod	0	0	0	4
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	7
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2018	After-school daycare services for elementary-age children. A total of 7 youths assisted during the 18/19 report period. Program fell short of annual goal due to the influx of state funds that helped lower income families pay for school-based childcare services. Activity is complete. An unspent balance of \$47 (2018 \$) will be reprogrammed.	



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PGM Year: 2018
Project: 0012 - South County Outreach
IDIS Activity: 462 - South County Outreach

Status: Completed 8/16/2019 12:00:00 AM
Location: 7 Whatney Irvine, CA 92618-2839

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Food Banks (05W)

National Objective: LMC

Initial Funding Date: 10/03/2018

Description:

Food bank services including case management.
 Services also include emergency rent and utility assistance to prevent eviction or termination of services.
 Computer training services are also available.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$12,600.00	\$12,600.00	\$12,600.00
Total	Total			\$12,600.00	\$12,600.00	\$12,600.00

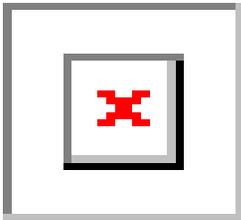
Proposed Accomplishments

People (General) : 1,400

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,943	953
Black/African American:	0	0	0	0	0	0	96	6
Asian:	0	0	0	0	0	0	145	1
American Indian/Alaskan Native:	0	0	0	0	0	0	21	7
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	15	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	0
Asian White:	0	0	0	0	0	0	16	1
Black/African American & White:	0	0	0	0	0	0	32	4
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	252	95
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	2,524	1,067



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Female-headed Households:

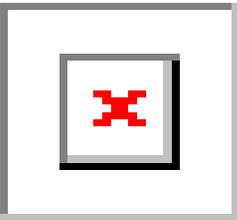
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	1,922
Low Mod	0	0	0	284
Moderate	0	0	0	302
Non Low Moderate	0	0	0	16
Total	0	0	0	2,524
Percent Low/Mod				99.4%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2018	CDBG funds utilized to support food bank and homelessness prevention assistance. A total of 2524 individuals assisted during the 18/19 report period - 91 of these individuals self reported as homeless residents. Activity is complete.	



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PGM Year: 2018
Project: 0013 - Vocational Visions
IDIS Activity: 463 - Vocational Visions

Status: Completed 8/16/2019 12:00:00 AM
Location: 26041 Pala Mission Viejo, CA 92691-2705

Objective: Create economic opportunities
Outcome: Availability/accessibility
Matrix Code: Services for Persons with Disabilities (05B) **National Objective:** LMC

Initial Funding Date: 10/03/2018

Description:

Job training and job development services for adults with developmental disabilities.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$5,000.00	\$5,000.00	\$5,000.00
Total	Total			\$5,000.00	\$5,000.00	\$5,000.00

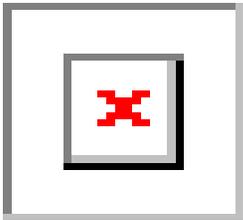
Proposed Accomplishments

People (General) : 38

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	45	7
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	54	7
Female-headed Households:	0		0		0			



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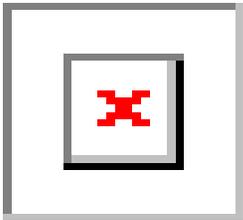
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	54
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	54
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	CDBG funds allocated to support employment services for adults with developmental disabilities. A total of 54 individuals assisted during the 18/19 report period. Activity is complete.	



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Total Funded Amount:	\$1,744,758.80
Total Drawn Thru Program Year:	\$1,606,744.80
Total Drawn In Program Year:	\$547,866.35

PR06 - Summary of Consolidated Plan Projects for Report Year

8/29/2019

Grantee: LAKE FOREST

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year	
2018	1	CDBG Administration	CDBG program oversight and coordination	CDBG	\$90,810.00	\$48,554.52	\$48,554.52	\$0.00	\$48,554.52
	2	Heroes Park Improvements	Reconstruction and installation of park improvements	CDBG	\$138,014.00	\$138,014.00	\$0.00	\$138,014.00	\$0.00
	3	Housing Rehabilitation Loans	Housing rehabilitation loans for owner-occupied housing units	CDBG	\$270,358.00	\$261,022.54	\$261,022.54	\$0.00	\$261,022.54
	4	Paint Program Grants	Grants to assist homeowners paint the exterior of their home	CDBG	\$27,000.00	\$22,671.00	\$22,671.00	\$0.00	\$22,671.00
	5	Age Well Senior Services	In-home support services for home bound seniors	CDBG	\$7,300.00	\$7,300.00	\$7,300.00	\$0.00	\$7,300.00
	6	Alzheimers Orange County	Adult day services	CDBG	\$5,000.00	\$4,699.30	\$4,699.30	\$0.00	\$4,699.30
	7	Camino Health Center	Low-cost medical and pediatric dental services	CDBG	\$15,000.00	\$15,000.00	\$15,000.00	\$0.00	\$15,000.00
	8	Fair Housing Council of OC	Fair housing services	CDBG	\$5,000.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00
	9	Families Forward	Transitional housing, support services and case management for homeless families.	CDBG	\$11,950.00	\$11,950.00	\$11,950.00	\$0.00	\$11,950.00
	10	Family Assistance Ministry	Rental assistance to help prevent eviction/homelessness	CDBG	\$10,000.00	\$5,135.99	\$5,135.99	\$0.00	\$5,135.99
	11	Saddleback Valley Unified School District	Childcare services	CDBG	\$5,000.00	\$4,953.00	\$4,953.00	\$0.00	\$4,953.00
	12	South County Outreach	Food bank and case management services for lower income individuals, individuals at risk of homelessness, and homeless individuals	CDBG	\$12,600.00	\$12,600.00	\$12,600.00	\$0.00	\$12,600.00
	13	Vocational Visions	Job training and development services for adults with disabilities	CDBG	\$5,000.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	301,164.55
02 ENTITLEMENT GRANT	479,058.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	57,428.73
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	837,651.28

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	494,311.83
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	494,311.83
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	53,554.52
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	547,866.35
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	289,784.93

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	494,311.83
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	494,311.83
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	66,638.29
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	66,638.29
32 ENTITLEMENT GRANT	479,058.00
33 PRIOR YEAR PROGRAM INCOME	150,805.94
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	629,863.94
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.58%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	53,554.52
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	53,554.52
42 ENTITLEMENT GRANT	479,058.00
43 CURRENT YEAR PROGRAM INCOME	57,428.73
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	536,486.73
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	9.98%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	2	440	6203567	ADA Ramps Phase 11	03L	LMC	\$6,235.00
2017	2	440	6222660	ADA Ramps Phase 11	03L	LMC	\$1,665.00
2017	2	440	6222668	ADA Ramps Phase 11	03L	LMC	\$111,278.25
2017	2	440	6227166	ADA Ramps Phase 11	03L	LMC	\$19,555.00
2017	2	440	6259274	ADA Ramps Phase 11	03L	LMC	\$5,246.75
					03L	Matrix Code	\$143,980.00
2018	9	459	6222668	Families Forward	03T	LMC	\$3,757.41
2018	9	459	6259262	Families Forward	03T	LMC	\$6,621.27
2018	9	459	6289543	Families Forward	03T	LMC	\$1,571.32
					03T	Matrix Code	\$11,950.00
2018	5	455	6222668	Age Well Senior Services	05A	LMC	\$1,825.00
2018	5	455	6259262	Age Well Senior Services	05A	LMC	\$1,825.00
2018	5	455	6282545	Age Well Senior Services	05A	LMC	\$1,825.00
2018	5	455	6295911	Age Well Senior Services	05A	LMC	\$1,825.00
2018	6	456	6243296	Alzheimer's Orange County	05A	LMC	\$1,250.00
2018	6	456	6259262	Alzheimer's Orange County	05A	LMC	\$1,000.00
2018	6	456	6289543	Alzheimer's Orange County	05A	LMC	\$1,108.47
2018	6	456	6295911	Alzheimer's Orange County	05A	LMC	\$1,340.83
					05A	Matrix Code	\$11,999.30
2018	13	463	6222668	Vocational Visions	05B	LMC	\$1,250.00
2018	13	463	6259262	Vocational Visions	05B	LMC	\$1,250.00
2018	13	463	6282545	Vocational Visions	05B	LMC	\$1,250.00
2018	13	463	6295911	Vocational Visions	05B	LMC	\$1,250.00
					05B	Matrix Code	\$5,000.00
2018	11	461	6222668	Saddleback Valley USD	05L	LMC	\$411.00
2018	11	461	6259262	Saddleback Valley USD	05L	LMC	\$1,521.00
2018	11	461	6282545	Saddleback Valley USD	05L	LMC	\$1,359.00
2018	11	461	6295911	Saddleback Valley USD	05L	LMC	\$1,662.00
					05L	Matrix Code	\$4,953.00
2018	7	457	6222668	Camino Health Center	05M	LMC	\$3,750.00
2018	7	457	6259262	Camino Health Center	05M	LMC	\$3,750.00
2018	7	457	6282545	Camino Health Center	05M	LMC	\$3,750.00
2018	7	457	6295911	Camino Health Center	05M	LMC	\$3,750.00
					05M	Matrix Code	\$15,000.00
2018	10	460	6259262	Family Assistance Ministries	05Q	LMC	\$138.01
2018	10	460	6282545	Family Assistance Ministries	05Q	LMC	\$95.06
2018	10	460	6295911	Family Assistance Ministries	05Q	LMC	\$4,902.92
					05Q	Matrix Code	\$5,135.99
2018	12	462	6222668	South County Outreach	05W	LMC	\$3,150.00
2018	12	462	6259262	South County Outreach	05W	LMC	\$3,150.00
2018	12	462	6282545	South County Outreach	05W	LMC	\$3,150.00
2018	12	462	6295911	South County Outreach	05W	LMC	\$3,150.00
					05W	Matrix Code	\$12,600.00
2018	3	453	6196970	Housing Rehabilitation Loans	14A	LMH	\$17,161.97
2018	3	453	6203567	Housing Rehabilitation Loans	14A	LMH	\$15,249.00
2018	3	453	6222660	Housing Rehabilitation Loans	14A	LMH	\$19,433.47
2018	3	453	6222668	Housing Rehabilitation Loans	14A	LMH	\$80,709.47



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	3	453	6227166	Housing Rehabilitation Loans	14A	LMH	\$79,255.50
2018	3	453	6243296	Housing Rehabilitation Loans	14A	LMH	\$2,459.47
2018	3	453	6259262	Housing Rehabilitation Loans	14A	LMH	\$3,487.44
2018	3	453	6259274	Housing Rehabilitation Loans	14A	LMH	\$1,982.27
2018	3	453	6272345	Housing Rehabilitation Loans	14A	LMH	\$33,194.67
2018	3	453	6282545	Housing Rehabilitation Loans	14A	LMH	\$2,976.57
2018	3	453	6289543	Housing Rehabilitation Loans	14A	LMH	\$2,434.64
2018	3	453	6295911	Housing Rehabilitation Loans	14A	LMH	\$2,678.07
2018	4	454	6196970	Paint Grant Program	14A	LMH	\$185.00
2018	4	454	6222660	Paint Grant Program	14A	LMH	\$1,064.50
2018	4	454	6227166	Paint Grant Program	14A	LMH	\$589.00
2018	4	454	6243296	Paint Grant Program	14A	LMH	\$11,138.00
2018	4	454	6259262	Paint Grant Program	14A	LMH	\$3,509.50
2018	4	454	6259274	Paint Grant Program	14A	LMH	\$465.50
2018	4	454	6272345	Paint Grant Program	14A	LMH	\$363.00
2018	4	454	6282545	Paint Grant Program	14A	LMH	\$3,416.00
2018	4	454	6289543	Paint Grant Program	14A	LMH	\$207.50
2018	4	454	6295911	Paint Grant Program	14A	LMH	\$1,733.00
					14A	Matrix Code	\$283,693.54
Total							\$494,311.83

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	9	459	6222668	Families Forward	03T	LMC	\$3,757.41
2018	9	459	6259262	Families Forward	03T	LMC	\$6,621.27
2018	9	459	6289543	Families Forward	03T	LMC	\$1,571.32
					03T	Matrix Code	\$11,950.00
2018	5	455	6222668	Age Well Senior Services	05A	LMC	\$1,825.00
2018	5	455	6259262	Age Well Senior Services	05A	LMC	\$1,825.00
2018	5	455	6282545	Age Well Senior Services	05A	LMC	\$1,825.00
2018	5	455	6295911	Age Well Senior Services	05A	LMC	\$1,825.00
2018	6	456	6243296	Alzheimer's Orange County	05A	LMC	\$1,250.00
2018	6	456	6259262	Alzheimer's Orange County	05A	LMC	\$1,000.00
2018	6	456	6289543	Alzheimer's Orange County	05A	LMC	\$1,108.47
2018	6	456	6295911	Alzheimer's Orange County	05A	LMC	\$1,340.83
					05A	Matrix Code	\$11,999.30
2018	13	463	6222668	Vocational Visions	05B	LMC	\$1,250.00
2018	13	463	6259262	Vocational Visions	05B	LMC	\$1,250.00
2018	13	463	6282545	Vocational Visions	05B	LMC	\$1,250.00
2018	13	463	6295911	Vocational Visions	05B	LMC	\$1,250.00
					05B	Matrix Code	\$5,000.00
2018	11	461	6222668	Saddleback Valley USD	05L	LMC	\$411.00
2018	11	461	6259262	Saddleback Valley USD	05L	LMC	\$1,521.00
2018	11	461	6282545	Saddleback Valley USD	05L	LMC	\$1,359.00
2018	11	461	6295911	Saddleback Valley USD	05L	LMC	\$1,662.00
					05L	Matrix Code	\$4,953.00
2018	7	457	6222668	Camino Health Center	05M	LMC	\$3,750.00
2018	7	457	6259262	Camino Health Center	05M	LMC	\$3,750.00
2018	7	457	6282545	Camino Health Center	05M	LMC	\$3,750.00
2018	7	457	6295911	Camino Health Center	05M	LMC	\$3,750.00
					05M	Matrix Code	\$15,000.00
2018	10	460	6259262	Family Assistance Ministries	05Q	LMC	\$138.01
2018	10	460	6282545	Family Assistance Ministries	05Q	LMC	\$95.06
2018	10	460	6295911	Family Assistance Ministries	05Q	LMC	\$4,902.92



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2018
 LAKE FOREST , CA

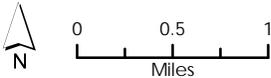
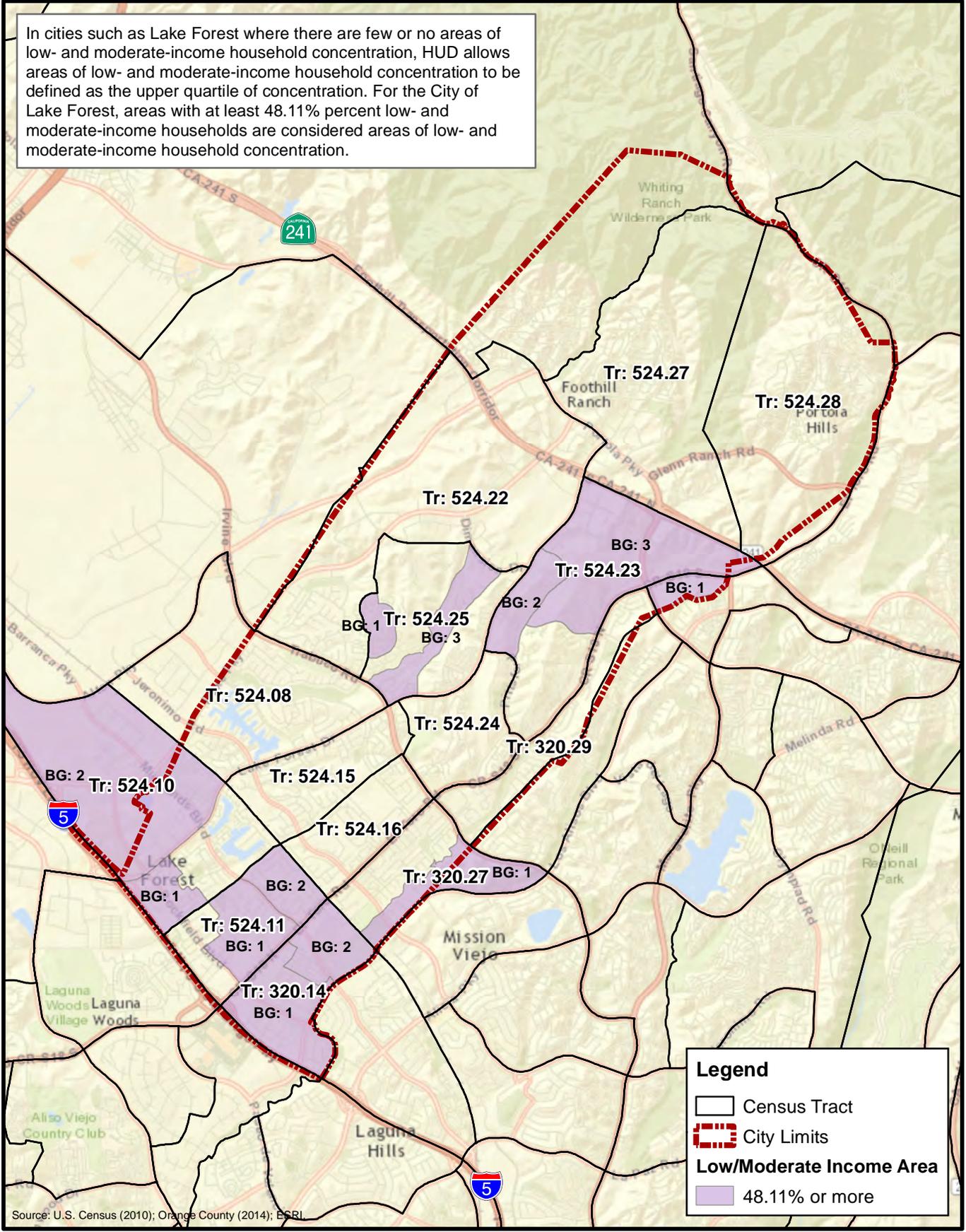
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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					05Q	Matrix Code	\$5,135.99
2018	12	462	6222668	South County Outreach	05W	LMC	\$3,150.00
2018	12	462	6259262	South County Outreach	05W	LMC	\$3,150.00
2018	12	462	6282545	South County Outreach	05W	LMC	\$3,150.00
2018	12	462	6295911	South County Outreach	05W	LMC	\$3,150.00
					05W	Matrix Code	\$12,600.00
Total							\$66,638.29

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	1	451	6196965	CDBG Administration	21A		\$1,189.72
2018	1	451	6196970	CDBG Administration	21A		\$1,817.51
2018	1	451	6203567	CDBG Administration	21A		\$3,782.90
2018	1	451	6222660	CDBG Administration	21A		\$1,545.63
2018	1	451	6222668	CDBG Administration	21A		\$5,484.02
2018	1	451	6227166	CDBG Administration	21A		\$4,870.42
2018	1	451	6243296	CDBG Administration	21A		\$6,092.86
2018	1	451	6259262	CDBG Administration	21A		\$2,925.41
2018	1	451	6259274	CDBG Administration	21A		\$4,100.06
2018	1	451	6272345	CDBG Administration	21A		\$4,585.18
2018	1	451	6282545	CDBG Administration	21A		\$1,938.84
2018	1	451	6289543	CDBG Administration	21A		\$3,442.47
2018	1	451	6295911	CDBG Administration	21A		\$6,779.50
					21A	Matrix Code	\$48,554.52
2018	8	458	6222668	Fair Housing Council of OC	21D		\$2,026.63
2018	8	458	6259274	Fair Housing Council of OC	21D		\$2,011.52
2018	8	458	6282545	Fair Housing Council of OC	21D		\$961.85
					21D	Matrix Code	\$5,000.00
Total							\$53,554.52

In cities such as Lake Forest where there are few or no areas of low- and moderate-income household concentration, HUD allows areas of low- and moderate-income household concentration to be defined as the upper quartile of concentration. For the City of Lake Forest, areas with at least 48.11% percent low- and moderate-income households are considered areas of low- and moderate-income household concentration.



Areas of Low and Moderate Income Concentration



City of Lake Forest Fair Housing Action Plan 2015/16 - 2019/20

Impediment	Proposed Actions	Time Frame/Actions Taken
A. Regional, Private Sector Impediments Carried Over from 2010 Regional and Subregional AI		
<p>A-1. Housing Discrimination</p>	<p>Data indicates that housing discrimination continues to exist throughout Orange County, as evidenced by the number of complaints and fair housing cases opened by the Fair Housing Council of Orange County (FHCOC). An average of 85 cases was opened in the participating cities over the past three years, with the leading bias based on disability (physical and mental), followed by familial status, national origin and race.</p>	<p>a) Conduct multi-faceted fair housing outreach to tenants, landlords, property owners, realtors, and property management companies. Methods of outreach should include workshops, informational booths, presentations to civic leaders and community groups, staff trainings, and distribution of multi-lingual fair housing literature.</p> <p>b) Conduct focused outreach to small property owners/ landlords; conduct property manager trainings regularly; promote fair housing certificate training.</p> <p>c) Provide general counseling and referrals to address tenant-landlord issues, and provide periodic tenant-landlord walk-in clinics at City Halls and other community locations.</p> <p>d) Include testing/audits within the scope of work for each city's fair housing provider. Support enforcement activity and publicize outcomes of fair housing litigation.</p> <p>Ongoing: 2015/16 thru 2019/20</p> <p>2018-19: Regionally, FHCOC conducted/participated in 99 education & outreach activities, reaching a culturally & ethnically diverse audience; 9 of these activities took place in Lake Forest.</p> <p>Regionally, FHCOC held 8 training sessions for rental property owners & managers. FHCOC also held 3 fair housing seminars with the Apt. Assoc. of OC. 36 fair housing workshops for housing consumers & providers were held throughout OC, including 1 landlord & 3 tenant workshops in Lake Forest.</p> <p>Regionally, FHCOC addressed 83 allegations of housing discrimination & opened 42 cases for investigation or action - 1 allegation & 0 cases came from Lake Forest. Regionally, FHCOC also conducted 112 tests for discriminatory rental housing practices, with 5 occurring in Lake Forest.</p> <p>Regionally, FHCOC assisted 1,912 households addressing 6,670 issues, disputes & inquires. Of these, 77 households, involving 278 issues, disputes & inquires, were from Lake Forest.</p>

City of Lake Forest Fair Housing Action Plan 2015/16 - 2019/20

Impediment	Proposed Actions	Time Frame/Actions Taken
<p>A-2. Racial and Ethnic Segregation</p>	<p>Residential segregation refers to the degree in which groups live separately from one another. As presented within the Community Profile, there are areas of racial/ethnic concentrations in the County. Approximately ten percent of households are considered to be limited English-speaking households.</p>	<p>a) Coordinate with fair housing providers to focus on fair housing services, education/outreach, and/or additional testing in areas of racial/ethnic concentrations.</p> <p>b) Offer a variety of housing opportunities to enhance mobility among residents of all races and ethnicities. Facilitate affordable housing throughout the community through 1) available financial assistance; 2) flexible development standards; 3) density bonuses; and 4) other zoning tools.</p> <p>c) Promote equal access to information on the availability of affordable housing by providing information in multiple languages, and through methods that have proven successful in outreaching to the community, particularly those hard-to-reach groups.</p> <p>d) Affirmatively market first-time homebuyer and/or housing rehabilitation programs to low and moderate-income areas, and areas of racial/ethnic concentration.</p> <p>e) Work collaboratively with local housing authorities to ensure affirmative fair marketing plans and de-concentration policies are implemented.</p>
<p>A-3. Denial of Reasonable Modifications/ Reasonable Accommodations</p>	<p>Denial of reasonable modification or reasonable accommodation is a continuing impediment to fair housing choice and represents over</p>	<p>Target Date: 2015/16 thru 2019/20</p> <p>2018-19: Regionally, over 31,650 pieces of literature regarding fair housing were distributed. Materials were published in English, Spanish & Vietnamese.</p> <p>FHCOC’s website has an on-line housing discrimination complaint-reporting tool that generates an email to FHCOC. It is also used for other, non-discrimination, housing-related issues. Lake Forest has a link to the FHCOC website where residents can access this information.</p> <p>The City does not offer homebuyer assistance programs. Housing rehabilitation programs are advertised citywide, including areas with racial/ethnic concentration and low/moderate-income areas.</p> <p>The City attended quarterly meetings the OCHA to discuss a variety of housing issues and assisted housing policies.</p>

City of Lake Forest Fair Housing Action Plan 2015/16 - 2019/20

Impediment		Proposed Actions	Time Frame/Actions Taken
	one-half of alleged discriminatory acts in the 16 participating jurisdictions.	<p>of reasonable modifications/ accommodations is unlawful.</p> <p>b) Provide information on the illegal practice of denying reasonable modifications/accommodations at fair housing seminars conducted by the Apartment Association of Orange County.</p>	<p>resulted in casework beyond basic counseling. None of the inquiries came from Lake Forest. As needed, FHCOC will assist the client in filing an administrative housing discrimination complaint with the Fair Housing & Equal Opportunity Office of the U.S. Department of HUD.</p> <p>1 landlord & 3 tenant fair housing workshop was held in Lake Forest. Topics covered included information regarding reasonable modifications/accommodations.</p>
A-4. Discriminatory Advertising	Regionally, there were incidents of discriminatory advertising that have the potential to discourage a specific type of renter or buyer from pursuing a housing opportunity. Ads indicating a preference for a particular type of tenant or buyer, such as "no pets," "no children," or "Ideal for single adult" have the effect of housing discrimination.	<p>a) Through each city's fair housing contractor, periodically monitor local newspapers and online media outlets to identify potentially discriminatory housing advertisements. When identified, make contact with the individual or firm and provide fair housing education.</p> <p>b) Take steps to encourage both the Los Angeles Times and Orange County Register to publish a Fair Housing Notice and a "no pets" disclaimer that indicates rental housing owners must provide reasonable accommodations, including "service animals" and "companion animals" for disabled persons.</p>	<p>Target Date: 2015/16 thru 2019/20</p> <p>2018-19: OC rentals listed on Craigslist were monitored by FHCOC for discriminatory content (as permitted by staff limitations). Discriminatory ads were flagged & FHCOC inform the poster of possible discriminatory content & also brought these ads to the attention of Craigslist to hasten their removal. In some cases, FHCOC investigated for possible action. Other on-line rental sites (e.g., <i>OC Register</i>, <i>LA Times</i>) were sporadically monitored. Among Craigslist listings, problematic postings indicated restrictions to children under the age of 18 or improper preference for seniors. Overt racial or national origin discrimination was not observed. Ads for 'rooms/shared' had a higher incidence of stated preferences that violated fair housing law; however, due to limited resource & case law considerations, limited action was taken.</p>

City of Lake Forest Fair Housing Action Plan 2015/16 - 2019/20

Impediment	Proposed Actions	Time Frame/Actions Taken	
<p>A-5. Hate Crimes</p>	<p>Hate crimes committed at a residence impede fair housing choice because they impact the lives of an average of 35 households per year in the 16 participating Orange County cities. Of the total 169 hate crime incidents reported between 2010 and 2014, 57 incidents were related to race, 38 to religion, 37 to sexual orientation, 33 to ethnicity, 2 to disability and 2 to gender identity.</p>	<p>a) Continue to monitor FBI data to determine if any hate crimes are housing related and if there are actions that may be taken by the City or its fair housing service provider to address potential discrimination linked to the bias motivations of hate crimes.</p> <p>b) Continue to coordinate with various City and County housing, building and safety, health and sanitation, law enforcement and legal aid offices to maintain a comprehensive referral list of support services for victims of hate crimes or other violent crimes – inclusive of housing resources.</p>	<p>Target Date: 2015/16 thru 2019/20</p> <p>2018-19: Based on 2017 FBI statistics 0 hate crimes were reported in Lake Forest.</p> <p>The City continued to work with local law enforcement and the criminal justice system to address hate crimes.</p>
<p>A-6. Unfair Lending</p>	<p>Disparities in the denial rates for home purchase loan experienced by Hispanic and Black/African American applicants within the 16 Orange County cities creates an impediment to fair housing choice as they have loans denied at rates 1.5 to 1.6 times greater than White applicants. Also, Hispanic residents, which comprise 34 percent of Orange County’s population, account for just 10 percent of home purchase loans, and the percentage of completed mortgage loans by Hispanics</p>	<p>a) As resources permit, monitor HMDA data annually using the 2013 HMDA analysis as a benchmark.</p> <p>b) As resources allow, monitor the top 10 lenders in Orange County to compare and contrast loan denial rates and percentage of loans completed to minority populations.</p> <p>c) Both Orange County fair housing service contractors should assist in identifying potential issues regarding redlining, predatory lending, and other illegal lending activities. Each city should review their agreements annually to make sure that increased and comprehensive services are provided, and that education and outreach efforts are expanded and affirmatively</p>	<p>Target Date: 2015/16 thru 2019/20</p> <p>2018-19: FHCOC reports that ongoing monitoring of the Home Mortgage Disclosure Act (HMDA) data continues to be infeasible due to limited resources. Analysis of updated HMDA data from 2008 to 2013, as well as other mortgage lending practices, was included part of the 16 Orange County Cities Regional Analysis of Impediments to Fair Housing Choice (2016), in which the City of Lake Forest was a participant.</p> <p>Presently, the City of Lake Forest does not offer homebuyer assistance programs; however, program staff provides referrals to the Orange County Affordable Housing Clearinghouse and Neighborhood Works</p>

City of Lake Forest Fair Housing Action Plan 2015/16 - 2019/20

Impediment	Proposed Actions	Time Frame/Actions Taken
<p>has decreased in each of the past five years.</p>	<p>marketed in low and moderate income and racially concentrated areas.</p> <p>d) Each city should explore ways to collaborate with local lenders and support lenders' efforts to work with community groups to help minority households purchase their homes. Collaborative efforts should ensure that minority groups have access and knowledge of City programs, supportive services, and provide for networking opportunities with these groups.</p> <p>e) Coordinate with local lenders to expand outreach efforts to first time homebuyers in minority neighborhoods.</p> <p>f) Affirmatively market first-time homebuyer and/or housing rehabilitation programs in communities with high denial rates, high minority population concentrations, and limited English speaking proficiency to help increase loan approval rates.</p>	<p>Orange Count (formerly Neighborhood Housing Services – Orange County).</p>
<p align="center">B. Public Sector Impediments (Only actions pertinent to Lake Forest identified)</p>		
<p>B-4. Density Bonus Incentives</p>	<p>All 16 jurisdictions have adopted local density bonus ordinances which implement state density bonus law, providing the density and other development incentives and concessions for the provision of affordable housing. However, with the recent addition of anti-</p>	<p>a) All 16 jurisdictions should amend their Zoning Codes to reflect current State density bonus law.</p>
<p>Target Date: 2016</p> <p>2018-19: No action necessary - City Planning staff has verified during prior report period that current zoning code is consistent with existing State density bonus law.</p>		

City of Lake Forest Fair Housing Action Plan 2015/16 - 2019/20

Impediment	Proposed Actions	Time Frame/Actions Taken
<p>displacement requirements under AB 222, and modified parking standards for transit-accessible projects under AB 744, all 16 jurisdictions should update their density bonus ordinances to reflect these new State requirements.</p>		

Saddleback Valley News

2190 S. Towne Centre Place Suite 100
Anaheim, CA 92806
714-796-2209

5190701

LAKE FOREST, CITY OF
25550 COMMERCECENTRE DR STE 100
ATTN: SUE REES
LAKE FOREST, CA 92630

**FILE NO. PHN CDBG PERF EVAL
AFFIDAVIT OF PUBLICATION**

STATE OF CALIFORNIA, }
County of Orange } **SS.**

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the Saddleback Valley News, a newspaper that has been adjudged to be a newspaper of general circulation by the Superior Court of the County of Orange, State of California, on December 7, 1976, Case No. A-86742 in and for the South Orange County Judicial District, County of Orange, State of California; that the notice, of which the annexed is a true printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

08/29/2019

I certify (or declare) under the penalty of perjury under the laws of the State of California that the foregoing is true and correct:

Executed at Anaheim, Orange County, California, on
Date: August 29, 2019.



Signature

PROOF OF PUBLICATION

Legal No. 0011305839

**PUBLIC NOTICE
PUBLIC REVIEW PERIOD AND
PUBLIC HEARING TO BE HELD BY
THE CITY OF LAKE FOREST CITY COUNCIL**

**CDBG CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT
FOR THE PERIOD OF JULY 1, 2018 THROUGH JUNE 30, 2019**

NOTICE IS HEREBY GIVEN that the City of Lake Forest has completed its Consolidated Annual Performance Evaluation Report (CAPER) for Program Year 2018/2019. The CAPER describes the use of Community Development Block Grant (CDBG) funds received from the U.S. Department of Housing and Urban Development (HUD) and expended by the City of Lake Forest during the time-period of July 1, 2018, through June 30, 2019 (Program Year 18/19).

Specifically, CDBG funds were expended for the following activities:

- Social Services
- Program Administration and Fair Housing Advocacy
- Housing Rehabilitation Programs
- Public Infrastructure and Facility Improvements

All activities undertaken by the City are consistent with HUD national program objectives of providing decent housing, fair housing opportunities, public services, and other community development activities that primarily benefit low- and moderate-income persons.

NOTICE IS FURTHER GIVEN that all persons interested in reviewing the draft 2018/2019 CAPER may do so from August 29, 2019, through September 17, 2019, at the El Toro and Foot Hill Ranch Public Libraries, and at Lake Forest City Hall located at 25550 Commerce Drive, Suite 100, during regular business hours. Written comments or written requests for additional information should be directed to Mr. Ron Santos, Senior Planner, 2555 Commerce Drive, Lake Forest, CA 92630 or rsantos@lakeforestca.gov by noon September 17, 2019.

Furthermore, the City Council of the City of Lake Forest will conduct a public hearing to accept additional public comments regarding the 2018/2019 CAPER. All persons are invited to present their views at this public hearing. The Lake Forest City Council requests that written comments and/or supporting documents be submitted to the City Clerk before commencement of this hearing.

Hearing Date: September 17, 2019
Hearing Time: 6:30 p.m.
Hearing Location: City of Lake Forest Council Chambers
25550 Commerce Drive, #100, Lake Forest, CA

Environmental Documentation: The activity is not subject to the California Environmental Quality Act ("CEQA") pursuant to Sections 15060(c)(2) because the activity, which involves approval of an annual report, will not result in a direct or reasonably foreseeable indirect physical change in the environment; and 15060(c)(3) because the activity is not a project as defined in Section 15378 of the CEQA Guidelines, California Code of Regulations, Title 14 Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly.

Any petition for judicial review of a decision of the Lake Forest City Council is controlled by the statute of limitations provisions set forth in Sections 2.50.010 and 2.50.020 of the Lake Forest Municipal Code (LFMC) and Sections 1094.5 and 1094.6 of the California Code of Civil Procedure. Any action or proceeding to attack, review, set aside, or void any decision of the Lake Forest City Council is controlled by Section 2.50.010 and Section 2.50.020 of the LFMC. Any such action or proceeding that seeks judicial review of, attacks, or seeks to set aside or void any decision of the Lake Forest City Council shall be limited to those issues raised at the hearing as provided in Chapter 2.50 of the LFMC. Copies of the procedures for the conduct of City Council public hearings are available from the City Clerk.

If you wish to challenge the Lake Forest City Council's action noticed above in court, the challenge will be limited only to those issues you or someone else raised at the public hearing described in this notice or in written correspondence delivered to the City Clerk at, or prior to, the public hearing described in this notice, and the action must be commenced within the time limits specified in Chapter 2.50 of the LFMC.

If you need special assistance to participate in this meeting, please contact the City Clerk at (949) 461-3420. Notification at least 48 hours prior to the meeting will enable the City to make reasonable arrangements to ensure accessibility to this meeting.

/s/Maria D. Huizar
City Clerk

Saddleback Valley News
Thursday, August 29, 2019

11305839

Summary of Public Comments

15-Day Public Review Period

No public comments were received during the public review and comment period.

September 17, 2019, City Council Meeting

No public comments were received at the City Council meeting.